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*Counsel for the Informal Noteholder Group*UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: :
: ;
LEHMAN BROTHERS HOLDINGS INC., et al.: ;
: ;
Debtors. :
-----x

-----x
INFORMAL NOTEHOLDER GROUP :
: ;
Appellant, :
: ;
v. :
: ;
LEHMAN BROTHERS HOLDINGS, INC., :
LB745 LLC :
: ;
Appellee, :
-----x

MEMO ENDORSED

Case No. 08-cv-09108

**NOTICE OF WITHDRAWAL OF THE
INFORMAL NOTEHOLDER GROUP APPEAL**

PLEASE TAKE NOTICE that the Informal Noteholder Group (the “Informal Noteholder Group”), consisting of certain unaffiliated holders of senior and subordinated notes issued by Lehman Brothers Holdings, Inc. (“LBHI” and, together with its debtor affiliates, the “Debtors”),

by and through its undersigned counsel, hereby withdraws this Appeal, Case Number 08-cv-0908, which is an appeal of the *Order under 11 §§ U.S.C. 105(a), 363, and 365 and Federal Rules of Bankruptcy Procedure 2002, 6004 and 6006 Authorizing and Approving (A) the Sale of Purchased Assets Free and Clear of Liens and Other Interests and (B) Assumption and Assignment of Executory Contracts and Unexpired Leases* (the "Order") entered in the above-captioned chapter 11 cases on September 20, 2008.

November 7, 2008
New York, New York

By: /s/ Abid Qureshi
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The Clerk of Court shall
dismiss the appeal.

Yours truly
[Signature]
December 1, 2008